



## IMET: FEE AND EXPENSE SCHEDULE

### Convenience Fund

THE FOLLOWING TABLE IS INTENDED TO ASSIST PARTICIPANTS IN ESTIMATING THE AGGREGATE DIRECT AND INDIRECT EXPENSES ASSOCIATED WITH AN INVESTMENT IN THE IMET CONVENIENCE FUND.

| INVESTOR TRANSACTION EXPENSES  |       |
|--|-------|
| Sales Load Imposed on Purchases  | None  |
| Sales Load Imposed on Reinvested Interest  | None  |
| Deferred Sales Load Imposed on Transfers   | None  |
| Other Direct Costs   | None  |
| ANNUAL OPERATING EXPENSES<br><i>(as a percentage of average net assets after adjustment)</i> |       |
| Investment Advisory Fees   | None  |
| Fund Accounting & Transfer Agency*   | 0.06% |
| Custodial Fees*  | 0.01% |
| Administrative Fee**   | 0.10% |
| Consultant   | None  |
| Other Expenses   | None  |
| Total Expenses and Costs***  | 0.17% |

**\*Custodial Fees**

Fund accounting and transfer agent fees are paid to ALPS Fund Services Inc. and custodial fees are paid to BMO Harris N.A. Fees are calculated each day and paid monthly based upon the average daily net assets of the Fund. Custodial fees are assessed against the holdings of IMET direct investments in government securities and are not assessed against the primary, direct bank holdings/deposits of the Convenience Fund.

**\*\* Administrative and Other Expenses**

In accordance with the various agreements, the Fund calculates a daily accrued expense, at rates determined by the Board of Trustees, applied to the Fund's net assets. These amounts are deposited monthly to the Administrative Fund to pay the personnel, legal, audit, performance monitoring and marketing expenses of the Fund.

\*\*\* Total Expenses and Costs are subject to change.