



IMET: FEE AND EXPENSE SCHEDULE

Convenience Fund

THE FOLLOWING TABLE IS INTENDED TO ASSIST PARTICIPANTS IN ESTIMATING THE AGGREGATE DIRECT AND INDIRECT EXPENSES ASSOCIATED WITH AN INVESTMENT IN THE IMET CONVENIENCE FUND.

INVESTOR TRANSACTION EXPENSES	
Sales Load Imposed on Purchases	None
Sales Load Imposed on Reinvested Interest	None
Deferred Sales Load Imposed on Transfers	None
Other Direct Costs	None
ANNUAL OPERATING EXPENSES <i>(as a percentage of average net assets after adjustment)</i>	
Investment Advisory Fees	None
Fund Accounting & Transfer Agency*	0.06%
Custodial Fees*	0.01%
Administrative Fee**	0.12%
Consultant	None
Other Expenses	None
Total Expenses and Costs***	0.17%

*** Custodial Fees**

Fund accounting and transfer agent fees are paid to ALPS Fund Services Inc. and custodial fees are paid to BMO Harris N.A. Fees are calculated each day and paid monthly based upon the average daily net assets of the Fund. Custodial fees are assessed against the holdings of IMET direct investments in government securities and are not assessed against the primary, direct bank holdings/deposits of the Convenience Fund.

**** Administrative and Other Expenses**

In accordance with the various agreements, the Fund calculates a daily accrued expense, at rates determined by the Board of Trustees, applied to the Fund's net assets. These amounts are deposited monthly to the Administrative Fund to pay the personnel, legal, audit, performance monitoring and marketing expenses of the Fund.

*** Total Expenses and Costs are subject to change.